

Data Collection Disclosure

Complete list of all data collected by SummitView

1. Overview

SummitView collects Power BI operational metadata for monitoring, alerting, and analytics purposes. This document provides a complete, transparent list of every data element collected. SummitView never accesses your actual business data, report contents, or query results.

2. Data Collected

2.1 Workspace Metadata

- Workspace ID (Power BI GUID)
- Workspace name
- Workspace type (Personal, Workspace, Premium, PPU, Fabric)
- Workspace state (Active, Deleted, Orphaned)
- Associated capacity ID

2.2 Dataset (Semantic Model) Metadata

- Dataset ID (Power BI GUID)
- Dataset name
- Is refreshable (boolean)
- Configured data source type (e.g., SQL, SharePoint — type name only, no connection strings)
- Last refresh timestamp

2.3 Refresh Event Data

- Refresh ID (Power BI request ID)
- Refresh status (Success, Failed, Cancelled, Unknown)
- Start and end timestamps
- Duration in seconds
- Error message (if failed — Power BI's error text only)
- Refresh type (Scheduled, OnDemand, ViaAPI)

2.4 Per-Table Refresh Details (PPU/Fabric only)

- Table name within the semantic model
- Per-table refresh duration
- Row count per table (for anomaly detection)

- Table refresh status

2.5 Report Metadata

- Report ID (Power BI GUID)
- Report name
- Report type (PBIReport, PaginatedReport)
- Associated dataset ID
- Web URL (Power BI service URL for the report)

2.6 Usage Activity Events

- Activity type (e.g., ViewReport, ExportReport)
- User email address (from Power BI activity log — Azure AD email)
- Report ID associated with the activity
- Workspace ID associated with the activity
- Activity timestamp
- Power BI Activity Event ID

2.7 Gateway Metadata

- Gateway ID, name, and type (On-premises, Personal)
- Gateway version
- Gateway status (Online, Offline)
- Data source names and types (e.g., SQL Server, Oracle — no connection strings)
- Whether a connection is personal (security flag)

2.8 Capacity Metrics (Fabric/Premium only)

- Capacity ID, display name, and SKU
- Region and state
- CPU utilization percentage
- Memory utilization percentage
- Throttling status

2.9 User Information

- Azure AD email address (from SSO sign-in)
- Display name (from Azure AD profile)
- Organization membership and role (within SummitView)

3. Data NOT Collected

SummitView explicitly does NOT collect or access:

- x Actual report visuals, charts, or rendered content
- x Underlying data tables, rows, or query results
- x DAX formulas, M-code, Power Query expressions, or SQL queries
- x Data source connection strings, server names, or database names
- x User passwords, API keys, or authentication tokens
- x File contents, Excel data, CSV data, or attached files
- x Personal data beyond name and email from Azure AD
- x Report parameters or filter values

4. Data Retention

- Usage analytics data: Retained indefinitely (key differentiator vs. Power BI's 30-day limit)
- Refresh history: Retained indefinitely
- Capacity metrics: Retained indefinitely
- Inventory snapshots: Current state maintained, historical changes tracked
- Data deletion: All organization data is deleted upon account cancellation (upon request)

5. Data Flow

1. Agent or Cloud Connect reads metadata from Power BI REST APIs using read-only delegated permissions
2. Metadata is transmitted to SummitView cloud via outbound HTTPS (TLS 1.2+)
3. Data is stored in Supabase PostgreSQL with AES-256 encryption at rest
4. Row-level security (RLS) policies enforce tenant isolation — no cross-organization data access
5. Dashboard displays data to authenticated users based on their organization membership and role

6. Questions

For questions about our data collection practices or to request a Data Processing Agreement (DPA):

Email: security@summitview.app